#### **GETTING STARTED WITH FULTON BANK.**

This document contains information to help make your switch to Fulton easy:

- Steps to get you started.
- Direct Deposit form
- Automatic payment form
- Common automatic transactions guide

Here are five simple steps to get the most out of your new account:

## ☐ Set up direct deposit.

No extra trips to the bank. Contact your payer to switch your payroll, benefit payments, or other income direct deposit into your new account.

Tip: Have your new Fulton Bank routing (031301422) and account numbers.

## ☐ Enroll in Online and Mobile Banking.¹

Enroll in online banking and download our app to easily manage your accounts - check balances, pay bills,<sup>2</sup> transfer funds, and more.

**Tip:** Once enrolled, check out Money Management<sup>™</sup> - an integrated part of our online experience that allows you to view and manage all your financial accounts in one secure place.

## ☐ Transfer your payments.

Contact your service providers (utilities, cable, gym memberships, etc.) and provide them with your new account or debit card number so that your payments continue to be debited from your account. **Tip:** See the common automatic transactions guide on page 4.

## ☐ Take advantage of extras.

Activate your debit rewards card. You're automatically enrolled in our Relationship Rewards program and can view and redeem points through online banking or by visiting the site directly.

**Tip:** Make sure to choose "credit" at checkout and earn points every time you make a purchase of \$4 or more.<sup>3</sup>

### ☐ Close your old account.

Contact your previous bank and close your old account.

**Tip:** Before closing, review your statements to ensure that any automatic payments, checks, or other transactions have cleared.

Fulton Bank, N.A. Member FDIC. ¹Message and data rates may apply. ²You must first register for Bill Pay through our eligible channels. ³Credit transactions using either your physical card (non-pin based), or your virtual card within your digital wallet are required to earn debit points. Rewards values are subject to change. Points earned on net purchases (purchases minus credits and returns). Debit points expire three years from the time they were first earned. See Program Terms and Conditions at www.MyRelationshipRewards.com for more information.

Money Management is a trademark of NCR Corporation. Fulton Bank is not affiliated with NCR Corporation or Visa.

#### **DIRECT DEPOSIT FORM**

#### AUTHORIZATION TO CHANGE DIRECT DEPOSIT

Complete this form, then print, and sign. Provide it to your payer to notify them you are authorizing the direct deposit to be made to your new Fulton Bank account.

My account at the following financial institution will be closed:

Former Financial Institution:		
Former Routing Number:		
Former Account Number:		
Name on Account:		
Please establish direct deposit to my Fulton Bank account:		
Company to Receive this Form:		
Fulton Bank Routing Number:	031301422	
Fulton Bank Account Number:		
Signature:	Date	

#### **UPDATE AUTOMATIC PAYMENTS FORM**

#### AUTHORIZATION TO CHANGE AUTOMATIC PAYMENT

Complete this form, then print, and sign. Please send before your next payment is due to all companies and organizations that currently automatically draft your account for payments.

### I authorize automatic payment/draft from my account at Fulton Bank.

Company to Receive this Form:	
Former Financial Institution Account Number:	
Fulton Bank Routing Number:	031301422
Fulton Bank Account Number	
Name on Account:	
Signature:	Date
Daytime Phone Number	

#### **COMMON AUTOMATIC TRANSACTIONS GUIDE**

Please review this list for any automatic transactions you may have with your current bank. Then contact the organization to provide them with your new Fulton Bank account information.

#### **AUTOMATIC DEPOSITS**

- **Employer Direct Deposit**
- Social Security
- Supplemental Security Income
- SS Disability
- Unemployment Compensation
- Pension
- Retirement Plans
- 401(k)
- IRA
- Roth
- Annuity Payments
- VA/Active Military
- GI Bill
- Disability
- Dependency and Indemnity
  Compensation
- Special Monthly Compensation

#### **AUTOMATIC PAYMENTS**

- Automatic Debits/Transfers
- Mortgage
- Utilities
- Credit Cards
- Loans
- Phone/Wireless
- Insurance
- Streaming Services (Netfix, Hulu)
- Health clubs
- Meal services
- Online Applications
- Amazon™
- PayPal®
- Venmo®
- Uber™
- Square®
- Apple Pay®/Samsung Pay®/Google
   Pay® (Digital Wallet)
- Quicken® & QuickBooks®
- Money Management™/Mint™/etc.